Updated Internet Rechartering

November 2019 – Version 10 of Internet Rechartering NOTE: This presentation is for units that expire on or after December 31, 2019.







Clicking on the link provided by your local council for Internet Rechartering brings you to this page. The first time you go in you must select Register. Welcome and thank you for using Internet Rechartering from Boy Scouts of America. Internet Rechartering allows you to renew your unit's charter online and perform the following actions:

- Select members from your existing charter roster,
- Promote members from another unit,
- Add new members,
- Update member information, and
- Print a summary of costs associated with the new charter.

Before beginning Internet Rechartering, collect all member information, including new member forms with the appropriate signatures. To complete the process, you must be connected to a printer to print the final report for signature.

If you are a new user, you can consult this <u>presentation</u> for instructions on using Internet Rechartering.





Registration

Access Code:		
Unit Type:	Тгоор	~
Unit Number:		
	CONTINUE	

Login Page – Enter the Access Code provided to you in an email from BSA Registration to your Unit Leaders, Committee Chairs and Chartered Organization Representatives. Select the Unit Type from the Drop Down box. Enter your 4 digit unit number (include leading zeroes).



Registration: Confidentiality Agreement

Confidentiality Statement

In order to continue, you must agree to the confidentiality statement. You are about to view information confidential to your unit and Boy Scouts of America. You accept the responsibility of maintaining the confidentiality of this information. You agree you will share this information only with individuals in your unit or the Boy Scouts of America on a need to know basis.

You agree this information will not be distributed or shared outside of the Boy Scouts of America.



| Frequently Asked Questions | Login | Help |



| Frequently Asked Questions | Login | Help

First name :	
Last name :	
Password : (alpha numeric, 6+ characters)	•••••
Re-enter password :	•••••
E-Mail :	
Re-enter e-mail :	
Phone number :	(ext
	REGISTER

The Unit Processor enters their information and sets a password. (Sensitive information has been redacted)



ROSTER REVIEW Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth You choose whether to load the unit information either from the council or upload your unit record information from PackMaster or TroopMaster or You select the members you wish to renew, promote members, add new members, edit member information, and review the adult positions Internet Rechartering automatically checks the roster against the BSA rules for membership. You make any corrections necessary. Check Roster

BEGIN

The stages to Internet Rechartering appear on this screen. You will progress through the stages until you have successfully entered all the information and all the BSA requirements have been met.



Load Roster – here you have the option of loading the roster from what is on record with your council, or you may load the roster information from another tool your unit may be using, such as PackMaster or TroopMaster.



Stage 2 is where you will update the information on your roster. There are several steps to updating the roster. Select Next when you are ready to begin.

If at any time you wish to stop, you select the gear in the upper right corner and Log Out. All changes you have saved will be available when you Log In.



Pressing the Review / Print Roster Button will give you a preview of the Charter Renewal Application, which appears in the DRAFT format.

CHARTER RENEWAL APPLICATION



100% Boys' Life: N



STEP 2 OF 6 : SELECT MEMBERS FOR RENEWAL

PREVIOUS

Below is your current roster.

All members are selected for renewal. Deselect the **Renew** check box for any members not renewing. When finished, click **Next.**

Note: Non-paid members should be automatically selected to renew. Fee status will be determined later.

	Adult	1.Assistant Scoutmaster	
	Adult	1.Committee Member	
	Adult	1.Committee Member	
	Adult	1.Committee Member	
		Adult Adult Adult Adult	Adult 1.Committee Member Adult 1.Committee Member Adult 1.Committee Member Adult 1.Committee Member

NEXT

ROSTER REVIEW

Review / Print Roster

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

UPDATE UNIT ROSTER

Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information. Update unit roster

Follow the instructions on the page for selecting and deselecting members for renewal. (Sensitive information has been redacted) It is important to refresh your roster if your unit has accepted a youth or adult through the online registration system or if your unit has submitted any paper applications to the council that are not showing in your roster. Be sure to update the roster each time you return to work on your recharter.



After deselecting members from the previous screen, only the members in your unit will show here. You may correct any incorrect information. Select Previous and check records to be retained.





STEP 3 OF 6 : PROMOTE MEMBERS

In Step 3 you have the option to Promote Members from another unit. To begin Promotions, click the **Promote** button. If you do not want to Promote anyone at this time, click **Next Step** to continue or click **Previous** button to return to Select Members for Renewal. When you have completed the Promotions process, you will be returned to this page.

When you click **Promote** you will see a Unit Selection screen that will display any units that are chartered to the same organization as your unit. If you are in a unit eligible to convert youth members into adult leaders (troop, team, crew, and ship only) you will see your own unit listed also.

By selecting the radio button shown below the unit you wish to view and clicking **Continue**, you will obtain the records available for this unit, if any. If you do not complete all promotions at this time, you will be able to return to this unit later. This process is available until your charter renewal has been submitted. You may select only one unit at a time.

If the unit from which you want to promote is not shown, you may access the unit's records by entering the correct Access Code, the Unit Type, and four-digit Unit Number into the fields provided. To obtain the Access Code you should contact the unit from which you will Promote Members. You may also contact your local council about this process if necessary. The entered unit must have the same expiration date as your unit.

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult 0 Youth Fees = \$\$\$\$.\$\$

UPDATE UNIT ROSTER

Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information. Update unit roster

PREVIOUS PROMOTE NEXT STEP

Follow the instructions for promoting members into your unit from another unit. **Note you will need access codes for units in which you are not a member.** Notice that you will see a fee on the righthand side of your screen under Roster Review. This is a view of only the registration fees for youth and adult members, not your final fee for recharter.



STEP 3 OF 6 : PROMOTE MEMBERS

This page has two parts. The first part presents a list of units from your community organization family from which you can promote members. You can only select one unit at a time. You may change your selection by clicking another radio button.

The second part allows you to promote members from a unit that is not in your community organization family. You must use the text boxes to enter the Access Code, Unit Type, and four-digit Unit Number and click the Next button. This unit must have the same expiration date as your unit. If you click a button for a unit in your community organization family, the text box option will disappear from the Screen. You can return to Promote Members later if you decide you require the text boxes or you want to select other units shown.

If your own unit is shown, it can be selected to promote an age-eligible youth member to an adult leader position (such as an 18-year old youth to assistant Scoutmaster).

Pack 0057 〇 Troop 0057 〇

If you want to promote members from a unit that is not in your community organization family enter the Access Code, Unit Type, and four-digit Unit Number for this unit and click the Next button. To be valid, the entered unit must have the same expiration date as your unit.

If you do not have the Access Code, please follow your council's instructions.

e:	Park	~

Number:

Review / Print Roster
Renew: 12 Adult, 5 Youth
New: 0 Adult, 0 Youth
Fees = \$676.00

Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information. Update unit roster

ROSTER REVIEW

Follow the instructions for promoting members into your unit from another unit. Note you will need the access codes for units in which you are not a member.

PREVIOUS

NEXT





Here you may add a new adult.

Internet Rechartering -	Council: Troop 0141	\$ -
	STEP 4 OF 6 : ADD NEW MEMBER	ROSTER REVIEW
Council: Troop 0141	Page 1 : Add Adult Transfer into this Unit :	Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =
Load Roster	First name :	
2 Update Roster	Middle name :	
Select Members for Renewal Promote Members	Last name :	
Add a New Member Update Member Data	Suffix :	
3 Check Roster	Primary position in unit :	
4 Summary	Position 2 :	v
	CANCEL RESET NEXT	

Complete the information for a new adult.

Internet Rechartering -	Council: Troop 0141	¢ •
Council: Troop 0141	STEP 4 OF 6 : ADD NEW MEMBER Page 2 : Add Personal Data for Sam Spade ** Social Security number is required and will be entered by your council from the adult application.	ROSTER REVIEW Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =
Load Roster	Country : US	
2 Update Roster	Address type : Home	
Select Members for Renewal Promote Members	Address 1 : 1325 W Walnut Hill Ln	
Add a New Member Update Member Data Update Member Position	Address 2 :	
3 Check Roster	City : Irving	
4 Summary	State : tx Ø	•
	CANCEL RESET NEXT	

Note the warning about the social security number. You will <u>not</u> be asked to enter a social security number.

Here you will enter the youth protection completion date for the adult. With renewal, you will need to submit the signed, completed adult application, YPT certificate, and any other supplemental documents the council requires.





Here you may add a new youth member.

Internet Rechartering -	Council: Troop 0141	¢ -
	STEP 4 OF 6 : ADD NEW MEMBER	ROSTER REVIEW
Council: Troop 0141	Page 1 : Youth Transfer to this Unit :	Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =
1 Load Roster	First name :	rees -
2 Update Roster	Middle name :	
Update Charter Information Select Members for Renewal Promote Members	Last name :	
Add a New Member Update Member Data Update Member Position	Suffix :	
3 Check Roster	Country : US	
4 Summary	Address type : Homo	•
	CANCEL RESET NEXT	

Enter new youth member information.



STEP 5 OF 6 : UPDATE MEMBER DATA

Please scroll through your roster and ensure the personal information is correct. If the personal information is not correct, click the **Update** button to the left of the name.

When roster is complete, click Next Step.

Note: You will have the option to signup members for Boys' Life during the Update Fees stage.

Q Sea	arch							
Make Update	Remove from Roster	Name 🔶	Birth Date ◆	Address / 🔶 Phone	Position 🔶	Boys' Life [¢]	YPT Trained 🕈	YPT Date ◆
Update	Remove		02/01/1951		1.Assistant Scoutmaster	N	N	10/29/2014
Update	Remove		08/12/1977		1.Committee Member	N	Y	08/12/18
Update	Remove		06/15/1970		1.Committee Member	N	Y	08/20/18
Update	Remove		06/15/1970		1.Committee Member	N	Y	08/20/18

ROSTER REVIEW

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =

UPDATE UNIT ROSTER

Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information. Update unit roster

PREVIOUS

NEXT STEP

Here you have the opportunity to update information on your members. (Sensitive information has been redacted.)

Internet Rechartering -

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STEP 6 OF 6 : UPDATE MEMBER POSITION

Below is the list of required positions for your unit and information on who is filling these positions.

The Unit Adult Positions table presents a summary of required positions. The number in the **Current** column must be within the minimum and maximum requirements. To change the position(s) for an individual, click the **Update** button to the left of the individual's name.

When the Current column is within the min/max range, click Next Step.

Note: Quality Unit Recognition requires an assistant unit leader.

Update	Name	Unit Position	
<u>Update</u>		Executive Officer	
<u>Update</u>		Chartered Organization Rep.	
Update		Committee Chairman	
Undate		Committee Member	

ROSTER REVIEW

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =

UNIT ADULT POSITIONS				
Position	Min	Max	Current	
Executive Officer	1	1	1	
Chartered Organization Rep.	1	1	1	
Committee Chairman	1	1	1	
Committee Member	2	_	7	

PREVIOUS STAGE

NEXT STAGE

Here you are able to see if you have the required minimum unit adult positions for your unit type. (Sensitive information has been redacted.)





CHECK ROSTER ROSTER REVIEW In this stage, your unit information will be validated against BSA unit requirements. When Review / Print Roster Internet Rechartering has finished validating your information, you will be informed of any Renew: 11 Adult, 11 Youth errors or warnings concerning your roster. New: 0 Adult, 0 Youth You cannot proceed to the next stage until all errors have been resolved. Warnings should Fees = be reviewed and corrected if possible but will not prevent you from continuing to the next stage. Internet Rechartering will provide you with suggestions on how to correct errors and warnings. If you wish to make more changes to your roster before you continue, you can: Update Charter | Select Members for Renewal | Promote Members | Add Member | Update Member | Update Member Position |

CHECK ROSTER

Once you have made all your changes, you select Check Roster and your roster will be validated against the BSA unit requirements, including youth protection requirements of the members.



RE-VALIDATE

If there are any errors they are indicated on this page. (Sensitive information has been redacted.) Warnings are not the same as errors (as explained on the screen). Errors **must** be resolved; Warnings are informational.



After selecting the member in error, you will be able to make changes to correct the error. The unit processor will be able to modify YPT dates, but this must not be done without proper documentation.

Internet Rechartering	l: Troop 0141		🌣 👻
	ADD/UPDATE MEMB	ER	ROSTER REVIEW
_ Council: Troop 0141	Page 2 : Update Persona ** Social Security numbe application.	al Data for Glenn Matovcik er is required and will be entered by your council from the adult	Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees =
Load Roster	Country :	US 🔎	
2 Update Roster Update Charter Information	Address type :	Home	
Select Members for Renewal Promote Members	Address 1 :		
Add a New Member Update Member Data Update Member Position	Address 2 :		
3 Check Roster	City :		
4 Summary	State :	PA	•

Still updating the member from Check Roster link. (Sensitive information has been redacted.)

Internet Rechartering -	Council: Troop 0141	¢ -
Council: Troop 0141 Council: Troop 0141 Coad Roster Update Roster Update Charter Information Select Members for Renewal Promote Members Add a New Member Update Member Data Update Member Data Update Member Data Update Member Data Update Member Data Update Member Data Update Member Position	CHECK ROSTER: ROSTER IS VALID Congratulations! The validation was completed without errors. Please click the Next Stage button to continue.	<section-header><section-header><text><text></text></text></section-header></section-header>
	NEXT STAGE	

All Errors have now been resolved.



SUMMARY

Summary Page.

Internet Rechartering -

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STEP 1 OF 2: UPDATE FEES: MULTIPLE REGISTRATIONS AND BOYS' LIFE.

If all members are selected for renewal, Step 2 will not be required.

Below is your current unit roster. Click **Update** to update fee status for the individuals in your unit and to subscribe individuals to *Boys' Life*. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

Adult
Adult

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees =

NEXT

Here is where you make changes to fees. If an Adult or Youth is marked as Multiple they must have a Paid registration fee in another unit or non-unit position. Verification is done when the renewal is processed by the Council. Additional fees will be due if persons are marked as Multiple incorrectly.



By clicking the Boys' Life button on the previous page you will see what you need to qualify to be a 100% Boys' Life unit.

	REGISTRATION	
APPROVE ROSTER Our Organization approver responsibility for the apprepresentative. Select Approver ad Roster ad Roster te Charter Information ct Members for Renewal wote Members a New Member te Member Data te Member Data te Member Position neck Roster immary bomit Roster ove Roster nent mit Roster Survey mit Confirmation	REGISTRATION REGISTRATION REGISTRATION Paid Youth 2 Paid Youth BL 1 Paid Adults 6 Unit Liability Insurance Fee Accident and Sickness Insurance Fee @ 53 Note – this council has elected to collect Agree" and select NEXT. Note – this council has elected to collect Accident and Sickness Insurance Fee This would not appear if the council di not appear if the council	5555 5555 5555 5555



If you selected payment by Credit Card



If you selected to Pay Direct to the Council

Internet Rechartering -	Council: Troop 0057	¢ -
Council: Troop 0057	Payment MethodsImage: Credit CardImage: Credit Card3% Administrative FeeNo Fee	Paid Youth 2 \$\$\$\$\$ Paid Youth 1 \$\$\$\$\$ Paid Youth 1 \$\$\$\$\$ Paid 9 \$\$\$\$\$ Paid 0 9 Adults 9 Unit Liability Insurance 1 Fee Accident
Update Charter Information Select Members for Renewal Promote Members Add a New Member Update Member Data Update Member Position	Please submit remittance to your local council for any payment due. Thank you	and Sickness 11 \$\$\$\$ Insurance Fee @ \$6
3 Check Roster	NEXT	

You will get this payment message with Pay Direct to Council.

If you selected payment by E-Check

I (we) hereby authorize a payment debit entry to my (our) Credit/Debit/Share Draft account. I (we) understand that if the payment under this authorization is returned or otherwise dishonored, I (we) will promptly remit the payment due plus any fees due under my (our) account.

Name on Account		Account Type	
		Checking	-
Routing Number		Account Number	ər
	12		11
(9 digits) ? Bank Name	-	(3-17 digits) 🕜	
Assount Holdor Add			
Account Holder Addr Suite / Apartment City	ess		
Account Holder Addr Suite / Apartment City Province	Ala	Dama	
Account Holder Addr Suite / Apartment City Province Postal Code	Ala	pama	

By clicking 'Submit' you are authorizing Boy Scouts of America and your financial institution to charge your account.

This is the information you will fill out if paying electronically from a checking or savings account. Please note: The Unit is responsible to promptly pay any amount that could not be collected by the E-Check processing.



If you are paying by unit account you have the option of checking this box, before submitting you roster. The box is greyed out for any other payment option. SUBMIT TO COUNCIL

When you are satisfied that your roster is complete, click on SUBMIT TO COUNCIL. Note the Warning.



SUBMIT TO COUNCIL

This is the second confirmation that you are submitting your roster.





An opportunity to take the survey on using the Internet Rechartering tool.







SUBMIT ROSTER: PRINT CHARTER RENEWAL APPLICATION ROSTER REVIEW Congratulations! Renew: 11 Adult, 11 Youth Your charter renewal information has been submitted successfully. You are finished with the online portion of Unit New: 1 Adult, 0 Youth Charter Renewal. Fees = The Unit Charter Renewal process is not complete, however, until you complete the following: 1. As requested by your council, print the Summary Renewal Report E-Z OR the Unit Charter Renewal Report Package (but not both). Please follow the instructions of your council in regard to which renewal application format is requested. You may save these PDF files for reference. 2. Unless Online Approval was done, obtain the appropriate signatures for the renewal application (for both Chartered Organization Representative OR Executive Officer and Unit Leader). 3. Attach the signed new member applications and the certificates of Youth Protection Training completion as appropriate. For new adult volunteer leaders, the application is required. 4. Follow the instructions of your council in regard to payment of fees. If Online Payment was done the confirmation is on your report. 5. Deliver the Summary Renewal Report E-Z OR all pages of the Unit Charter Renewal Report Package, new member applications, any other requested forms, and make payment of fees due to your council. Thank you for using Internet Rechartering from the Boy Scouts of America. PRINT RENEWAL To print the charter renewal application, click here --> APPLICATION

Confirmation of a successful submission. If you re-enter Internet Rechartering at a later date, you will be presented with this page. This gives you the opportunity to print any required documentation and/or to save PDF files needed. Here is the charter renewal application, if you clicked on PRINT RENEWAL APPLICATION from the button shown on the previous slide.





Total Amount